

02/13/2007.

CODE NUMBER: 16

REQUEST FOR TAX RETURN

Notice Number:

SHARON INGLEWOOD CA

MARCH 2007

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11 12 13 14 15 16 17

18 19 20 21 22 23 24

25 26 27 28 29 30 31

Your reply is due: Wednesday,

March 21, 2007

## You must respond by 03/21/2007

#### We have no record of your: 2005 California personal income tax return

## Why do we believe you need to file a 2005 California income tax return?

We received information that you made mortgage payments to GREENPOINT MORTGAGE FUNDING, INC.

during 2005. Based upon the amount of mortgage interest you paid, it appears that you have sufficient income to have a filing requirement.

We checked our records, but cannot locate a 2005 California personal income tax return for you.

We understand that you may have already filed your return, or you may not have had a chance to file for 2005 yet, or that you may not have a filing requirement. We would like to work with you to resolve this matter as soon as possible.

This notice is a request for your 2005 tax return.

Refer to the Filing Requirement Guidelines on Page 2 of this notice for 2005 income and filing requirements. You must file even if you believe you are due a refund.

## What should you do to respond to this notice?

#### Filed Already?

The quickest way to resolve this matter is to visit our Website at www.ftb.ca.gov/inc. You can also call our automated phone service at (866) 204-7902. You will be prompted to enter the social security number under which you filed your tax return, so please have a copy of your return ready. Or, complete Section A of the "Reply to FTB" (enclosed) and send it in with a copy of your return by March 21, 2007

#### No Filing Requirement?

If you believe you do not have a requirement to file, or are unsure if you have a requirement to file, quick resolution is available through our Website at www.ftb.ca.gov/inc. You may also call our automated phone service at (866) 204-7902 (available 24 hours a day), or complete Section B of the "Reply to FTB" (enclosed) and return it to us by March 21, 2007

#### Haven't Filed Yet?

If you have a requirement to file but have not filed yet, please complete your 2005 personal income tax return and send it to us. Since you did not file your return on time, we will assess a late filing penalty and applicable interest if your return shows a balance due. If you do not file or respond to this notice by March 21, 2007 we will estimate your income and assess tax, a late filing penalty and interest.

Persons with hearing or speech impairments please call TTY/TDD (800) 822-6268.



Download forms from our <sup>1</sup> Website at www.ftb.ca.gov



Call us at (800) 338-0505 to have forms mailed to you.



Request forms by writing to: Tax Forms Request Unit Franchise Tax Board PO Box 307 Sacramento CA 95741-0307

## 2005 CALIFORNIA FILING REQUIREMENT GUIDELINES

Read down the first column to find your filing status at the end of 2005. Read across to find your age at the end of 2005, and number of dependents you are entitled to claim for 2005. You must file a return if either your California gross income or your California adjusted gross income was more than the amount shown for your filing status, age, and number of dependents.

Even if you do not have a filing requirement based on the chart below, you should file a return in order to get a refund if California state income tax was withheld from your pay, or if you made California estimated tax payments.

On 12/31/05,	and on 12/31/05 my age was: <sup>3</sup>	Gi	ross Incom	e <sup>1</sup>	Adjusted Gross Income <sup>2</sup> Dependents				
my filing status was:			Dependent	s					
		0	1	2 or more	0	1	2 or more		
Single or	Under 65 65 or older	13,085 17,435	22,152 24,235	28,952 29,675	10,468 14,818	19,535 21,618	26,335 27,058		
Head of Household  Married filing jointly or Married filing separately	Under 65 (both spouses) 65 or older (one spouse) 65 or older (both spouses)	26,170 30,520 34,870	35,237 37,320 41,670	42,037 42,760 47,110	20,935 25,285 29,635	30,002 32,085 36,435	36,802 37,525 41,875		
Qualifying widow(er)	Under 65 65 or older		22,152 24,235	28,952 29,675		19,535 21,618	26,335 27,058		
Dependent of another person - any filing status	Any ade	More than your standard deduction							

Gross income is all income you received from all sources in the form of money, goods, property, and services that are not exempt

## ANSWERS TO FREQUENTLY ASKED QUESTIONS

## Q: What if I can't pay the amount due on my return?

A: It is important that you file even if you can't pay. We will work with you to set up a monthly installment agreement once you file your return. For more information, call (916) 845-4470. To make credit card payments, call (888) 2 PAY-TAX and enter code 1555.

## Q: I am not a California resident. Why did I get this notice?

A: Even if you're not a resident of California, you must file a California tax return and pay tax on income derived from a California source. Examples of California source income include gain from the sale of property located in California, income from a partnership or S corporation doing business in California, wages earned while working in California, income from a California rental property, and payments received for services performed in California. You should file your return using our Form 540NR. For additional information on nonresident or part-year resident filing requirements, please see FTB Pub. 1031 (or FTB Pub. 1032 for military personnel).

Q: I can't locate my W-2 form. What should I do?
A: Contact your employer and ask for a copy to be sent to you. If you can't get a copy, you may report your income on our Substitute for Form W-2 (FTB 3525). You can get this form on our Website, www.ftb.ca.gov, or by calling our toll-free number (800) 338-0505.

#### Q: What will happen if I don't respond to this notice?

A: If we send you a notice the law requires you to respond to the notice by: (1) filing your 2005 California personal income tax return, or (2) providing information that you do not have a requirement to file, or (3) showing that you have already filed your 2005 tax return.

If you don't file the required return, we will assess:

- ◆ Tax Tax is based upon information available to us.
- A Late Return Penalty If you don't file your income tax return by the extended due date, we impose a penalty of 5 percent of the tax due, after applying any payments and credits made on or before the original due date, for each month or part of a month the return is late. The maximum penalty is 25 percent. We impose the penalty from the original due date of the return. (For a return that shows a balance due, the minimum penalty for filing a return more than 60 days late is \$100 or 100 percent of the tax due after applying timely payments and credits, whichever is less.) (Revenue and Taxation Code Section 19131.)
- Interest Interest accrues on unpaid liabilities from the original due date of the return until the date we receive payment in full. We also charge interest on penalties (Revenue and Taxation Code Section 19101).

#### Q: What is a Mental Health Services Tax?

A: The Mental Health Services Act imposes an additional 1% tax on taxable incomes over \$1,000,000.

from tax. Gross income does not include any adjustments or deductions.

Adjusted gross Income is your federal adjusted gross income from all sources reduced or increased by all California income.

adjustments.

If your 65th birthday is on January 1, 2006, you are considered to be age 65 on December 31, 2005.

## THIS FORM AND/OR A TAX RETURN IS DUE TO FTB BY MARCH 21, 2007 FRANCHISE TAX BOARD INC BUSINESS SECTION F180

PO BOX 942840 **SACRAMENTO CA 94240-0040** FAX (916) 855-5646

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↑ If you have already filed:	Also, please send us:
Please check the appropriate box(es) for your situ	dation.
The SSN on my tax return is:*	<ol> <li>A complete copy of your 2005 California income tax return with all wage statements</li> </ol>
	(Farm W2).
I filed my 2005 return with my spouse whose SSN is:	canceled check, cash receipt, canceled
My records indicate my return was mailed to you on:	money order, etc.).
Wy resorted interest to	3 This completed Reply to FTB form.
Taxpayer is deceased: Date of death: return was filed under the Taxpayer Identification Nu	, A final
Translation a requirement t	o file or are not sure whether you must f
Please complete the following statements:	O mo Oi di Oi
Please complete the following statements.	The second section of the section
My filing status for 2005 was: Single	Head of Household Married filing jointly
	Qualifying widow(er) Married filing separate
	T
In 2005 the number of dependents I had was:	」0 □1 □ 2 of more
In 2005 my age was: Under 65	65 or older
. In 2005 my spouse's age was: Under 65	65 or older
. What was the address of the California property for w	hich you made mortgage payments III 2003:
	Secondary residence Rental property
. Was this property your: Primary residence	Secondary residence Rental property
6. If the property was rental property, answer the follow	ring:
-What were the names of the tenants?	
during the state of the state o	20052 \$
-What was the amount of rental income received during	2003:
-Are the tenants related to you, the homeowner?	
If "yes", what is the relationship?	
l. Have you recently sold, quitclaimed, or transferred t	he title of a property to another person?
1. Have you recently sold, quitolating a, a manufacture of the sold of the sol	based property and date of transfer
YES - If yes, list the name of the person receiving Please enclose a copy of the deed.	
NO - Go to Question I on the next page.	
La 110 do to discount to a the small	sed <i>Franchise Tax Board Privacy Notice</i> , form (FTB 1131
* For privacy information, please see the enclo	SCM I I MINORINGO THAN WELL THE TOTAL TOTA

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# REPLY TO FTB

01-1318046-021307

I. Have you ever co-signed a loan for a California property? If yes, when did you co-sign and what was the property address?

J. Please identify the sources and amounts of income you received that enabled you to meet your California - -Lii-atian and ather living expenses during 2005.

#### DOWNLOADED FROM:

# Sovereignty Education and Defense Ministry (SEDM) Website

http://sedm.org

