

REQUEST FOR TAX RETURN

01/31/2005

CODE NUMBER: 3



Notice Number: 01-[REDACTED]013105

DANTE [REDACTED]
[REDACTED]
SAN JOSE CA [REDACTED]

MARCH 2005						
S	M	T	W	T	F	S
			2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Your reply is due:
Wednesday,
March 02, 2005

You must respond by 03/02/2005

We have no record of your: 2003 California personal income tax return

under the following social security number:

This notice is a request for your 2003 tax return.

Why do we believe you need to file a 2003 California income tax return?

We received information from **AT & T CORP.** that leads us to believe that you may have a California filing requirement for the 2003 tax year. We also received information that you earned other California income from, but not limited to:
PATELCO CREDIT UNION

We checked our records, but we could not locate a 2003 California personal income tax return for you.

We understand that you may have already filed your return, or you may not have had a chance to file for 2003 yet, or that you may not have a filing requirement. We would like to work with you to resolve this matter as soon as possible.

Refer to the Filing Requirement Guidelines on Page 2 of this notice for 2003 income and filing requirements. You must file even if you believe you are due a refund.

Filed Already?

No Filing Requirement?

Haven't Filed Yet?

What should you do to respond to this notice?

The quickest way to resolve this matter is to visit our Website at www.ftb.ca.gov/inc. You can also call our automated phone service at (866) 204-7902. You will be prompted to enter the social security number under which you filed your tax return, so please have a copy of your return ready. Or, **complete Section A** of the "Reply to FTB" (enclosed) and send it in with a copy of your return by March 02, 2005.

If you believe you do not have a requirement to file, or are unsure if you have a requirement to file, quick resolution is available through our Website at www.ftb.ca.gov/inc. You may also call our automated phone service at (866) 204-7902 (available 24 hours a day) or **complete Section B** of the "Reply to FTB" (enclosed) and return it to us by March 02, 2005.

If you have a requirement to file but have not filed yet, please **complete your 2003 personal income tax return** and send it to us. Since you did not file your return on time, we will assess a late filing penalty and applicable interest if your return shows a balance due. If you do not file by or respond to this notice by March 02, 2005 we will estimate your income and assess tax, a late filing penalty and interest.

Persons with hearing or speech impairments please call TTY/TDD (800) 822-6268.



Download forms from our Website at www.ftb.ca.gov



Call us at (800) 338-0505 to have forms mailed to you.



Request forms by writing to:
Tax Forms Request Unit
Franchise Tax Board
PO Box 307
Sacramento CA 95741-0307

02/11/05 FRI 16:10 FAX

THIS FORM AND/OR A TAX RETURN IS DUE TO FTB BY MARCH 02, 2005

Franchise Tax Board J40
PO Box 942840
Sacramento, CA 94240-0040
Fax (916) 855-5646

REPLY TO FTB

From:

DANTE
SAN JOSE CA
01-013105



A If you have already filed:

Please check the appropriate box(es) for your situation

- The social security number shown on this notice does not match the one on my tax return. The SSN on my tax return is: *
[] [] [] [] [] [] [] [] [] [] [] []
- I filed my 2003 return with my spouse whose SSN is: *
[] [] [] [] [] [] [] [] [] [] [] []
- My records indicate my return was mailed to you on: _____
- Taxpayer is deceased. Date of Death: _____. A final return was filed under the Taxpayer Identification Number:
[] [] [] [] [] [] [] [] [] [] [] []

Also, please send us:

- 1- A complete copy of your 2003 California income tax return with all wage statements (Form W2).
- 2- Proof of payment (such as a copy of the canceled check, cash receipt, canceled money order, etc.).
- 3- This completed Reply to FTB form.

B If you do not have a requirement to file or are not sure whether you must file:

Please complete the following statements:

- 1. My filing status for 2003 was: Single or Head of Household Married filing jointly or Married filing separately Qualifying widow(er)
- 2. In 2003 the number of dependents I had was: 0 1 2 or more
- 3. In 2003 my age was: Under 65 65 or older

4. Please check the box(es) and answer the questions below that applied to your situation for 2003:

- I did not earn the wages shown on this notice. I worked for: _____ and earned: \$ _____
- My employer (shown on this notice) is in California, but I did not live or work in California. My address in 2003 was: _____
- I did not earn enough income in 2003 to have to file a return. I supported myself by: _____

and my income source(s) and amounts earned in 2003 were:

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

* For privacy information, please see the enclosed Franchise Tax Board Privacy Notice, form FTB 1131

2003 CALIFORNIA FILING REQUIREMENT GUIDELINES

Read down the first column to find your filing status at the end of 2003. Read across to find your age at the end of 2003, and number of dependents you are entitled to claim for 2003. You must file a return if **either** your California gross income or your California adjusted gross income was more than the amount shown for your filing status, age, and number of dependents.

Even if you do not have a filing requirement based on the chart below, you should file a return in order to get a refund if California state income tax was withheld from your pay, or if you made California estimated tax payments.

On 12/31/03, my filing status was:	and on 12/31/03, my age was:	California Gross Income ¹			California Adjusted Gross Income ²		
		Dependents			Dependents		
		0	1	2 or more	0	1	2 or more
Single or Head of Household	Under 65 65 or older	12,346	20,913	27,338	9,877	18,444	24,869
		16,446	22,871	28,011	13,977	20,402	25,542
Married filing jointly or ³ Married filing separately	Under 65 (both spouses)	24,692	33,259	39,684	19,753	28,320	34,745
	65 or older (one spouse)	28,792	35,217	40,357	23,853	30,278	35,418
	65 or older (both spouses)	32,892	39,317	44,457	27,953	34,378	39,518
Qualifying widow(er)	Under 65 65 or older		20,913	27,338		18,444	24,869
			22,871	28,011		20,402	25,542
Dependent of another person - any filing status	Any age	More than your standard deduction					

¹ **California gross income** is all income you received in the form of money, goods, property, and services from all sources that are not exempt from tax. Gross income does not include any adjustments or deductions.

² **California adjusted gross income** is your federal adjusted gross income from all sources reduced or increased by all California income adjustments.

³ The income of both spouses must be combined; both spouses may be required to file a return even if only one spouse had income over the amounts listed.

ANSWERS TO FREQUENTLY ASKED QUESTIONS

Q: What if I can't pay the amount due on my return?

A: It is important that you file even if you can't pay. We will work with you to set up a monthly installment agreement once you file your return. For more information, call (916) 845-4470. To make credit card payments, call (888) 2 PAY-TAX and enter code 1555.

Q: I am not a California resident. Why did I get this notice?

A: Even if you're not a resident of California, you must file a California tax return and pay tax on income derived from a California source. Examples of California source income include gain from the sale of property located in California, income from a partnership or S corporation doing business in California, wages earned while working in California, income from a California rental property, and payments received for services performed in California. You should file your return using our Form 540NR. For additional information on nonresident or part-year resident filing requirements, please see FTB Pub. 1031 (or FTB Pub. 1032 for military personnel).

Q: I can't locate my W-2 form. What should I do?

A: Contact your employer and ask for a copy to be sent to you. If you can't get a copy, you may report your income on our Substitute for Form W-2 form (FTB 3525). You can get this form on our Website, www.ftb.ca.gov, or by calling our toll-free number (800) 338-0505.

Q: What will happen if I don't respond to this notice?

A: If we send you a notice the law requires you to respond to the notice by: (1) filing your 2003 California personal income tax return, or (2) providing information that you do not have a requirement to file, or (3) showing that you have already filed your 2003 tax return.

If you don't file the required return, we will assess:

- ◆ **Tax** - Tax is based upon information available to us.
- ◆ **A Late Return Penalty** - If you don't file your income tax return by the extended due date, we will impose a penalty of 5 percent of the tax due, after applying any payments and credits made on or before the original due date, for each month or part of a month the return is late. The maximum penalty is 25 percent. We impose the penalty from the original due date of the return. (For a return that shows a balance due, the minimum penalty for filing a return more than 60 days late is \$100 or 100 percent of the tax due after applying timely payments and credits, whichever is less.) (R&TC Section 19131)
- ◆ **Interest** - Interest accrues on unpaid liabilities from the original due date of the return until the date we receive payment. We also charge interest on penalties. (R&TC Section 19101)

REPLY TO FTB
[REDACTED]

C If sections A or B do not reflect your situation, please use the space below for explanation:

[Lined area for explanation]

Thank you for the information. Please sign and return this reply by **March 02, 2005**

I declare under penalty of perjury that the above statements are true and correct to the best of my knowledge and belief. If you have moved, please provide your new address below.

Signed: _____
Daytime Phone: _____
Best Time to Reach You: _____
(Between 8am and 5pm Monday-Friday)
New Address: _____

DOWNLOADED FROM:

***Sovereignty Education and Defense Ministry
(SEDM) Website***

<http://sedm.org>

